It's Not Too Late!

You and Your Guest are Invited to Attend...

YEAR-END FINANCIAL PLANNING: STRATEGIES FOR PHYSICIANS

Hosted by Hamot Second Century Fund

Wednesday, November 28, 2007

Hamot Heart Institute
120 East 2nd Street
(Free Parking Available)

5:30 – 6:00 p.m. Refreshments by *Make It Fabulous Catering*

6:00 – 7:00 p.m. Program

Program Summary

The hustle and bustle of the holiday season is upon us. However, it's not too late to implement year-end planning strategies that may reduce this year's taxes and enhance your finances.

The second in our series of *Financial Planning for Physicians Seminars* will provide you with up-to-date advice on some of the most common and effective ways to manage the following:

Taxes - Capital gains, the kiddie tax and the Alternative Minimum Tax (AMT)

IRAs and 401Ks - Maximum contributions and the IRA Rollover Gift

Gifting - Saving through gifts to family, your office or charitable organizations

Estate Plans - Balancing all the pieces

Program Faculty

Clarence W. Kearney CPA – *Partner, Malin Bergquist & Company, LLC*

Atty. Mark A. Denlinger - *Knox, McLaughlin, Gornall & Sennett, PC*

Jack L. Darrah - *Vice President for Philanthropy, Hamot Health Foundation*

Linda J. Wilkinson - *Executive Director, Hamot Second Century Fund*

Please RSVP by Monday, November 26 2007
Call (814)877-7020, or e-mail second.century@hamot.org

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